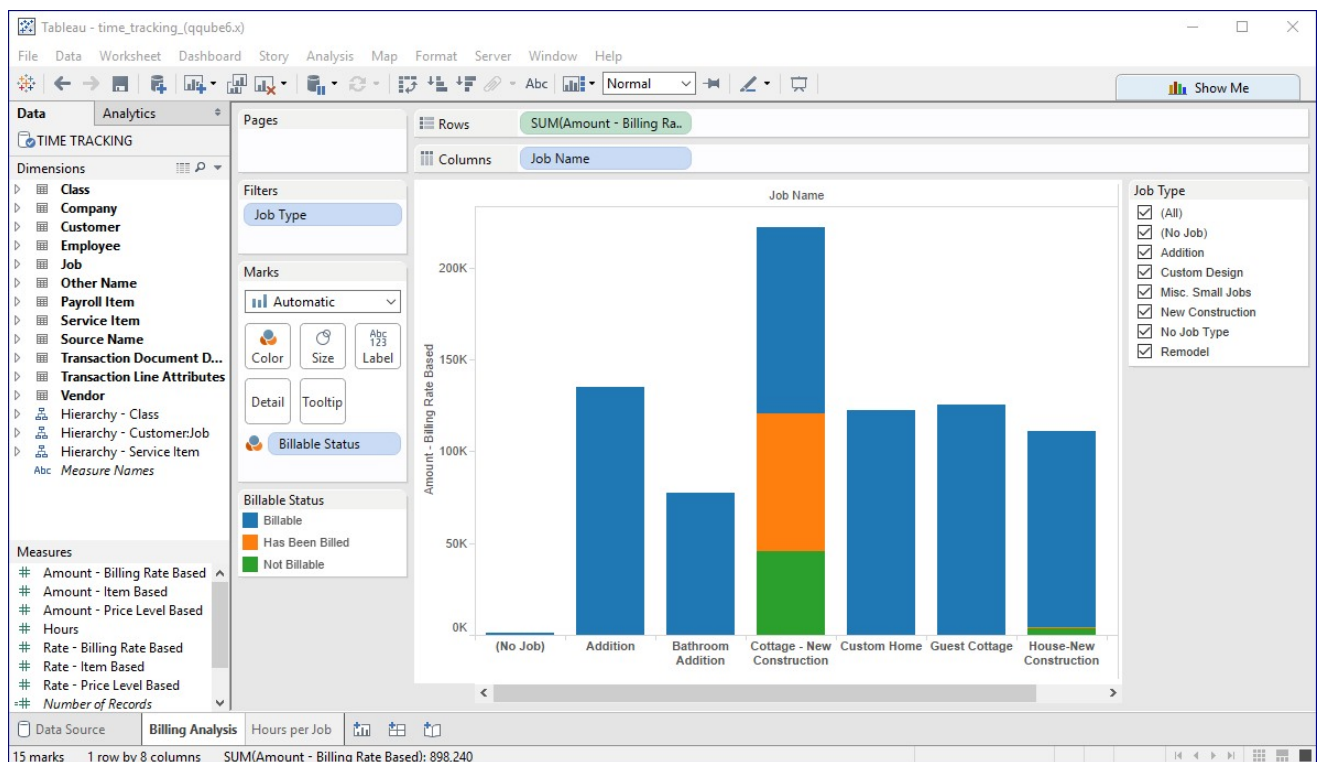


Time Tracking

Version 19

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Time Tracking Analytic



Overview

- 15 Measures including 12 not available in QuickBooks
- Additional Calculated Measures in Power BI
- 12 List and Calendar Dimensions with over 300 available fields
- Time Tracking Transactions
- Out-of-the box metrics using Power BI

Purpose and Usage


• Time Tracking Qty

• By Job

- Job Cost Information
- Notes
- Side by Side Billed, Unbilled, Actual Amounts
- Automatic Multipliers
 - Item Rate x Qty
 - Billing Rate x Qty
 - Price Level Rate x Qty

- By Job Dates
- By Rep
- By Class
- By Name
- By Service Item
- By Payroll Item

Attributes and Fields

AVAILABLE FIELDS	LINKS TO MORE INFORMATION
 <p>TIME TRACKING VALUES</p> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Billing Value - Billing Rate Based <input type="checkbox"/> Billing Value - Billing Rate Based (Billed) <input type="checkbox"/> Billing Value - Billing Rate Based (Unbilled) <input type="checkbox"/> Billing Value - Item Sales Price Based <input type="checkbox"/> Billing Value - Item Sales Price Based (Billed) <input type="checkbox"/> Billing Value - Item Sales Price Based (Unbilled) <input type="checkbox"/> Billing Value - Price Level Based <input type="checkbox"/> Billing Value - Price Level Based (Billed) <input type="checkbox"/> Billing Value - Price Level Based (Unbilled) <input checked="" type="checkbox"/> Hours <input type="checkbox"/> Hours (Billed) <input type="checkbox"/> Hours (Unbilled) <input checked="" type="checkbox"/> Rate - Billing Rate Based <input type="checkbox"/> Rate - Item Sales Price Based <input type="checkbox"/> Rate - Price Level Based <p>Calendar - Transaction Date</p> <ul style="list-style-type: none"> <input type="checkbox"/> Transaction Date <input type="checkbox"/> Transaction Date Current/Total Period <input type="checkbox"/> Transaction Date Day Holiday Name <input type="checkbox"/> Transaction Date Day is Holiday <input type="checkbox"/> Transaction Date Day is Weekend Day <input type="checkbox"/> Transaction Date Day Number in Month <input type="checkbox"/> Transaction Date Day Number in Quarter <input type="checkbox"/> Transaction Date Day Number in Week <input type="checkbox"/> Transaction Date Day Number in Year <input type="checkbox"/> Transaction Date Day Number Since 1995 <input type="checkbox"/> Transaction Date Day of Week <input type="checkbox"/> Transaction Date Day of Week Abbr <input type="checkbox"/> Transaction Date Formal Date <input type="checkbox"/> Transaction Date is Last Day of Month <input type="checkbox"/> Transaction Date is Last Day of Quarter <input type="checkbox"/> Transaction Date is Last Day of Week <input type="checkbox"/> Transaction Date is Last Day of Year <input type="checkbox"/> Transaction Date Month Abbr <input type="checkbox"/> Transaction Date Month Begin Date <input type="checkbox"/> Transaction Date Month End Date <input type="checkbox"/> Transaction Date Month Name <input type="checkbox"/> Transaction Date Month Number <input type="checkbox"/> Transaction Date Quarter Begin Date <input type="checkbox"/> Transaction Date Quarter End Date <input type="checkbox"/> Transaction Date Quarter Number <input type="checkbox"/> Transaction Date Week Begin Date <input type="checkbox"/> Transaction Date Week End Date <input type="checkbox"/> Transaction Date Week Number in Year <input type="checkbox"/> Transaction Date Year Begin Date <input type="checkbox"/> Transaction Date Year End Date <input type="checkbox"/> Transaction Date Year Number <p>Class</p> <ul style="list-style-type: none"> <input type="checkbox"/> Class Active <input type="checkbox"/> Class Full Name <input type="checkbox"/> Class Level <input type="checkbox"/> Class Name <input type="checkbox"/> Class Name - Hierarchy Level 1 <input type="checkbox"/> Class Name - Hierarchy Level 2 <input type="checkbox"/> Class Name - Hierarchy Level 3 <input type="checkbox"/> Class Name - Hierarchy Level 4 <input type="checkbox"/> Class Name - Hierarchy Level 5 <input type="checkbox"/> Class TimeCreated <input type="checkbox"/> Class TimeModified <p>Company</p> <p>Customer</p> <p>Customer Rep</p> <p>Document Dates</p> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Document Transaction Date <p>Employee</p> <p>Job</p> <ul style="list-style-type: none"> <input type="checkbox"/> Calendar - Job End Date <input type="checkbox"/> Calendar - Job Projected End Date <input type="checkbox"/> Calendar - Job Start Date <p>Job Rep</p> <p>Line Attributes</p> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Billable Status <input type="checkbox"/> Document Notes <p>Other Name</p> <p>Payroll Item</p> <p>Service Item</p> <p>Source Name</p> <p>Vendor</p>	<p>Dates and Calendar Dimensions:</p> <ul style="list-style-type: none"> • Transaction Date • Job End Date • Job Projected End Date • Job Start Date • More Info on Handling Dates
	<p>Document Based Dimensions:</p> <ul style="list-style-type: none"> • Document Line Attributes
<p>Values</p> <p>Calendar Dimension</p> <p>List Dimension</p> <p>Line Attributes</p>	<p>List Based Dimensions:</p> <ul style="list-style-type: none"> • Class • Company • Customer • Customer Rep • Employee • Job • Job Rep • Other Name • Payroll Item • Service Item • Source Name • Vendor
	<p>Linked Information:</p>

Notes

The Time Tracking Analytic is unique in that it assigns several rate options, and includes the calculations:

- Item Rate - based strictly upon the service item sales price
- Billing Rate - based upon item and billing rate assigned to the vendor/employee performing the job
- Price Level Rate - based upon item and price level assigned to the customer:job

Calculations:

- Item Rate * Qty
- Billing Rate * Qty
- Price Level * Qty

Available Application Shells

- [Microsoft Excel](#)
- [Microsoft PowerPivot 2013-2016](#)
- [Microsoft PowerBI](#)
- [Microsoft Access](#)
- [SAP Crystal Reports](#)
- [Tableau](#)

tags : time-tracking-analytics