

# Job

Version 2

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## Job Dimension

### AVAILABLE FIELDS

**Edit Job**

JOB NAME: Family Room CUSTOMER: Abercrombie, Kristy

CURRENT BALANCE 0.00 How do I adjust the current balance?

**Address Info**

COMPANY NAME: [ ]

FULL NAME: Mrs. Kristy M.I. Abercrombie

JOB TITLE: [ ]

Main Phone: 415-555-6579 Main Email: kristy@samplename.com

Work Phone: [ ] CC Email: [ ]

Mobile: [ ] Website: [ ]

Fax: [ ] Other 1: [ ]

**ADDRESS DETAILS**

INVOICE/BILL TO: Kristy Abercrombie, 5647 Cypress Hill Rd, Bayshore CA 94326

SHIP TO: Ship To 1 (marked with a red X)

Kristy Abercrombie, 5647 Cypress Hill Rd, Bayshore, CA 94326 (marked with a green check)

Default shipping address

Shipping Address Name not available

Shipping Address exposed only in FACT tables

Job is inactive

OK Cancel Help

**Edit Job**

JOB NAME: Family Room CUSTOMER: Abercrombie, Kristy

CURRENT BALANCE 0.00 How do I adjust the current balance?

**Address Info**

ACCOUNT NO.: [ ] CREDIT LIMIT: [ ]

**Payment Settings**

PREFERRED DELIVERY METHOD: E-mail

PRICE LEVEL: [ ]

**Additional Info**

PREFERRED PAYMENT METHOD: [ ]

**CREDIT CARD INFORMATION**

CREDIT CARD NO.: [ ]

EXP. DATE: [ ] / [ ]

NAME ON CARD: [ ]

ADDRESS: [ ]

ZIP / POSTAL CODE: [ ]

Can I save the Card Security Code? [ ]

**ONLINE PAYMENTS**

Let this customer pay you by:

Credit Card (VISA, MasterCard, American Express)

Bank Transfer (ACH) (Bank)

NOT AVAILABLE

Job is inactive

OK Cancel Help

**Edit Job**

JOB NAME: Family Room CUSTOMER: Abercrombie, Kristy

CURRENT BALANCE 0.00 How do I adjust the current balance?

Address Info

Payment Settings

Additional Info

Job Info

CUSTOMER TYPE: Residential

REP: [Dropdown]

CLASS: [Dropdown]

CUSTOM FIELDS

01.CONTRACT #: [Text Box]

B-DAY: [Text Box]

SPOUSE'S NAME: [Text Box]

Define Fields

Job is inactive

OK Cancel Help

Edit Job

JOB NAME: Family Room

CUSTOMER: Abercrombie, Kristy

CURRENT BALANCE 0.00

How do I adjust the current balance?

Address Info

Payment Settings

Additional Info

Job Info

JOB DESCRIPTION: remodel family room: Drywall, re-carpet, add fireplace

JOB TYPE: Remodel

JOB STATUS: Closed

START DATE: [Calendar]

PROJECTED END DATE: [Calendar]

END DATE: [Calendar]

Job is inactive

OK Cancel Help

Job Tab only shows for JOBS not CUSTOMERS



- Jobs
- Customer:Job Full Name
  - Job Account Number
  - Job Active
  - Job Alt CcEmail
  - Job Alt Contact Name
  - Job Alt Email 1
  - Job Alt Email 2
  - Job Alt Fax
  - Job Alt Mobile
  - Job Alt Phone
  - Job Alt Phone 2
  - Job Billing Address City
  - Job Billing Address Country
  - Job Billing Address Line 1
  - Job Billing Address Line 2
  - Job Billing Address Line 3
  - Job Billing Address Line 4
  - Job Billing Address Line 5
  - Job Billing Address Note
  - Job Billing Address Postal Code
  - Job Billing Address State
  - Job Company Name
  - Job Contact Name
  - Job Credit Limit
  - Job Custom Field 01
  - Job Custom Field 02
  - Job Custom Field 03
  - Job Custom Field 04
  - Job Custom Field 05
  - Job Custom Field 06
  - Job Custom Field 07
  - Job Custom Field 08
  - Job Custom Field 09
  - Job Custom Field 10
  - Job Custom Field 11
  - Job Custom Field 12
  - Job Customer Type

- Job Description
- Job Email
- Job Email Cc
- Job End Date
- Job FaceBook
- Job Fax
- Job First Name
- Job Has Active Estimates
- Job Is SalesRep
- Job Last Name
- Job LinkedIn
- Job Middle Name
- Job Name
- Job Name - Hierarchy Level 1
- Job Name - Hierarchy Level 2
- Job Name - Hierarchy Level 3
- Job Name - Hierarchy Level 4
- Job Name - Hierarchy Level 5
- Job Notes
- Job Other 1
- Job Other 2
- Job Other 3
- Job Preferred Payment Method
- Job Price Level
- Job Primary Phone
- Job Projected End Date
- Job SalesRep Initial
- Job Salutation
- Job SkypeID
- Job Start Date
- Job Status
- Job TimeCreated
- Job TimeModified
- Job Twitter
- Job Type
- Job URL 1
- Job URL 2
- Job URL 3
- Job URL 4
- Job Website
- Job Work Phone

QQube Determined

Customer0:Job1:Job2:Job3:Job4

Intuit does not expose custom  
alias names in Preferences  
Original Names only

## Usage

ANALYTIC AREA	ANALYTIC
Customers	<ul style="list-style-type: none"> <li>• <a href="#">Sales</a></li> <li>• <a href="#">Open Sales Orders</a></li> <li>• <a href="#">Accounts Receivable</a></li> </ul>
Operations	<ul style="list-style-type: none"> <li>• <a href="#">Purchases</a></li> <li>• <a href="#">Open Purchase Orders</a></li> <li>• <a href="#">Accounts Payable</a></li> <li>• <a href="#">Inventory Management</a></li> <li>• <a href="#">Job Cost Details</a></li> <li>• <a href="#">Time Tracking</a></li> <li>• <a href="#">Vehicle Mileage</a></li> <li>• <a href="#">Payroll</a></li> </ul>
Finance	<ul style="list-style-type: none"> <li>• <a href="#">General Ledger Detail</a></li> <li>• <a href="#">Profit and Loss Detail</a></li> <li>• <a href="#">Cash Position</a></li> </ul>
Auditing	<ul style="list-style-type: none"> <li>• <a href="#">Audit Trail</a></li> <li>• <a href="#">Sales Tax (USA)</a></li> </ul>

## Notes

Jobs are distinct from Customers in QuickBooks.

- A Customer is both a Customer and a Job when the Customer has no Sub Jobs
- When you create a Job underneath that Customer, the Customer is no longer a Job - Just a Customer

[More info on Customers vs Jobs.](#)

Jobs have a maximum of 5 levels (0 thru 4 in QQube notation)

tags : QuickBooks-Data, jobs